

Form of Report to the Exchange of the Results of the Sale of Shares
Nusasiri Public Company Limited ("the Company")
December 27, 2013

1. Information relating to the share offering

Category of shares offered : Common shares
Number of shares offered : 150,000,000 shares
Offered to : Private Placement include 1 person
1. Mr. Sompong Rungruangnaowarat amount of 150,000,000 shares
Price per share : THB 1.00
Share offering period : 24th to 26th December 2013

2. Results of the sale of shares Sold out of.

3. Details of the sale

	Thai Investors		Foreign Investors		Total
	Juristic	Natural	Juristic	Natural	
	Persons	Persons	Persons	Persons	
Number of persons	1	1
Number of shares subscribed	150,000,000	150,000,000
% of Total shares offered for sale	150,000,000	150,000,000

4. Amount of money received from the sale of shares

Total amount	Baht	150,000,000
Less Expenses (Approximately)	Baht
.....	Baht
.....	Baht
Net amount to receive	Baht	<u>150,000,000</u>

Nusasiri Public Company Limited hereby certifies that the information contained in this report is true and complete in all respects.

Signed Authorized Directors
(Company's seal affixed) (Mr. Visanu Thepcharoen)
Vice Chairman of The Board

Signed Authorized Directors
(Mr.Somjittr Chaichana)
Director/Company Secretary