

Ref. NUSA 058/2013

December 9, 2013

Subject : Exercise Report on Warrants (NUSA - W1) No.1 (Edit of Warrant Unit)

Attention : Director and Manager
The Stock Exchange of Thailand

As regards to Nusasiri Public Company Limited. Issued warrants to purchase ordinary shares (NUSA - W1) issued to the existing shareholders. The Company wishes to report to use the exercise of Warrants (NUSA- W1) No. 1, the period ending November 29, 2013 the exercise ratio 1 warrant for 1 ordinary shares, exercise price Baht 1 per share, Details of right exercise are as follow:

Number of exercising persons	0	Persons
Number of warrants offered to the shareholders	494,701,396	Units
Remaining number of NUSA- W1	494,701,396	Units
Converted to ordinary shares	0	Units

Yours sincerely,

(Mr. Somjittr Chaichana)
Director /Company Secretary

Department of Company Secretary
Tel. 02 714 4555 ext 117.