

NUSA. 033/2023

Date : 21 April 2023

Subject : Notification for the exercise of Warrants pursuant to NUSA-W4 No. 4

Attention : Warrant holders

Nusasiri Public Company Limited (“the Company”) would like to inform the details of notification of the intention to exercise the rights to purchase ordinary shares under the warrants to purchase the Company's ordinary shares, No. 4 (NUSA - W4) 4st time as follows;

1. **Period for the notification of the intention to exercise the Warrants (the Exercise of the Warrants):** To file the exercise notice since 2 - 16 May, 2023 (only on a business day) during 9.30 A.M. to 15.30 P.M.
2. **The exercise date:** 17 May 2023
3. **Exercise Price:** 0.881 Baht per share
4. **Exercise Ratio:** 1 unit of warrant per 1.135 ordinary share.

5. Documents to be submitted

5.1 An exercise intention notification form is completely filled in (If require to receive the form, please contact with the Company or download at the website: www.nusasiri.com)

5.2 Warrant Certificates or Warrant Substitutes (for the scrip less system)

5.3 Documents for the exercise intention notification

(1) Thai Individual Person: Certified true copy of ID card

(2) Non-Thai Individual Person: Certified true copy of a passport

(3) Thai Juristic Person: A copy of the Company's Certificate issued by Ministry of Commerce or the authorized department must not more than 6 months before the exercise date, certified true copy by the authorized person and sealed the juristic person (if any) as well as attached a piece of evidence of the authorized director according to (1) or (2)

(4) Non-Thai Juristic Person: A copy of Corporate Registration Certificate issued by Notary Public or the authorized government agency must not over 6 months, certified true copy by the authorized person and attached a piece of evidence of the authorized director according to (1) or (2)

5.4 Payment documents: no matter what cheque, cashier cheque, bank draft or a copy of pay-in slip as specified in 6.1 or 6.2, please write down the name-surname, address and contact number on its back.



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6. Payment Method

6.1 Paying by cheque, draft, cashier cheque (or Bank cheque) that can be collected in Bangkok within 2 business days after the exercise intention notification and crossed out only to pay “Nusasiri Public Company Limited for Share Subscription”. The back of such cheque or draft has to be written the name, surname, address, and contact number and **the date of the cheque is not later than 12 May 2023** or

6.2 Paying by transfer to the account name “Nusasiri Public Company Limited for Share Subscription” Krung Thai Bank Public Company Limited, Sahakorn Bangkok (Ekkamai) Branch, Savings accounts No. 970-0-02047-9. **The date of transfer is not later than 16 May 2023 at 15:30 P.M.** and submitting the copy of pay-in slip written the name, surname, address, and contact number on the back to the Company as well.

7. Contact Place of Exercise the Warrants

Nusasiri Public Company Limited

No. 2922/209 Charn Issara Tower 2, 13th floor (12 A)

New Petchburi Road, Bangkok, Huay Kwang, Bangkok 10310

Tel. 0 2030 1399, Fax. 0 2030 1398

Contact person: Miss. Naruemol Tongluan

Yours sincerely,

(Mr. Sompijit Chaichanajarak)

Director/Company Secretary

Department of Company Secretary

Tel. 0 2030 1399 Ext. 114