



No. _____

Exercise Form for Purchase of New Ordinary Shares of Nusasiri Public Company Limited (NUSA-W2)

No. of exercise _____ Exercise date _____
 Notification Date _____ Warrant holder registration No. _____

To: **The Board of Directors of Nusasiri Public Company Limited** (The Company)

I / We (please specify type of subscribers)

| | |
|--|---|
| <input type="checkbox"/> Thai Ordinary Person - Identification No. _____ | <input type="checkbox"/> Foreign Ordinary Person - Foreign I.D./Passport No. _____ |
| <input type="checkbox"/> Thai Juristic Entity - Company Registration No. _____ | <input type="checkbox"/> Foreign Juristic Entity - Incorporation Registration No. _____ |
| Name <input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Miss <input type="checkbox"/> Juristic Person _____ | Surname _____ |
| Birth Date _____ Sex _____ Nationality _____ | Occupation _____ |
| Address No. _____ Moo _____ Soi _____ | Street/Road _____ Sub-District _____ |
| District _____ Province _____ Postal Code _____ | Tel.(Home) _____ Mobile Phone _____ |

As a warrant holder(s) of the Company, I / We hereby intend to exercise the rights to subscribe for the ordinary shares of **Nusasiri Public Company Limited** as stated below:

| Number of Warrants to Be Exercised (Units) | Number of Ordinary Shares from the Exercise (Shares) | Exercise Ratio | Exercise Price (Baht per Share) | Total Payment Due (Baht) | Total Payment Due (in Words) |
|--|--|----------------|---------------------------------|--------------------------|------------------------------|
| | | | 1 | | |

Thus, I / We have delivered the warrants or the certificates representing warrants and shall receive the remaining balance of warrants that are not exercised (if any) as follows:

| The Delivered Warrants or Certificates Representing Warrants | | The Remaining Balance of Warrants to Be Reverted (if any) (Units) |
|--|------------------|---|
| No. | Quantity (Units) | |
| | | |

Method of Receiving The Remaining Balance of Warrants (if any);

- Issue the remaining warrants in the name of "Thailand Securities Depository Co., Ltd. for Depositors", and have (broker's name) _____
 Member No. deposit the warrants with Thailand Securities Depository Co., Ltd. for further depositing into securities account number _____ that I/We hold with.
- Issue the remaining warrants in the name of "Thailand Securities Depository Co., Ltd." and deposit such warrants with Thailand Securities Depository Co., Ltd. under the Issuer's account no. 600 (security certificates withdrawal afterward will subject the subscribers to the fees as required by Thailand Securities Depository Co., Ltd.)
- Issue the remaining warrants in my/our name and deliver the warrants scrip to me/us at the above-mentioned address by registered mail.

When I / We received the said shares as allotted to me / us, I / We hereby agree to have either one of the following executed (Subscriber to please make only one choice):

- Deposit to my/our own securities account:** Issue the allotted shares in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and have(broker's name) _____
 Member No. deposit the shares with Thailand Securities Depository Co., Ltd. for further depositing into the securities account number _____
 Account Name _____ (Subscriber's name must be the same as the securities account name)
- Deposit into the Issuer's account:** Issue the allotted shares in the name of "Thailand Securities Depository Co., Ltd." and deposit those shares with Thailand Securities Depository Co., Ltd. under the Issuer's account no. 600 (security certificates withdrawal afterward will subject the subscribers to the fees as required by Thailand Securities Depository Co., Ltd.).
- Share scrip:** Issue the allotted shares in my/our name and deliver the share scrip to me/us at the above-mentioned address by registered mail. I / We hereby authorize the Company to proceed with any necessary action to have the share scrip made and delivered to me/us as soon as possible but not later than 15 business days after the exercise date, where I / we may obtain the share scrip after the Stock Exchange of Thailand has approved the Company's security to be listed and tradable on the Stock Exchange of Thailand. I / We herewith submit the fund to subscribe for the ordinary shares by
- Fund transfer to "Nusasiri Plc. for Share Subscription" with Krungthai Bank Public Company Limited, Ransahakorn Krungthep (Ekamai) Branch, savings account, number **970-0-02047-9**
- Cashier's check Personal check Draft payable to "Nusasiri Plc. for Share Subscription"
 Check No. _____ Date _____ Bank _____ Branch _____
 (In case of cashier's check, personal check, draft, or cashier's order; it must be collectible in Bangkok within the exercise date.)

I / We hereby undertake and agree to purchase the above-mentioned ordinary shares and will not cancel my/our subscription. If I / we do not deliver this duly completed notification form in and make payment to the Company within the notification period, or the cashier's check/ check/ draft is not collectible, I / We shall be deemed to have not exercised the rights to purchase the Company's ordinary shares.

Signature _____ Inspector of Subscription Signature _____ Subscriber
 (_____) (_____)

Evidence of Exercise of Rights to Purchase New Ordinary Shares of Nusasiri Public Company Limited ("The Company") Subscriber to please also fill in this portion

Date _____ No. _____

Nusasiri Public Company Limited has received fund from (Subscriber's Name) _____

Warrant holder registration No. _____ for subscription for newly issued ordinary shares of _____ shares Exercise price _____ Baht per share

Total amount _____ Baht And the remaining balance of warrants (if any) Quantity _____ Units

Payable by Fund transfer Cashier's check Personal check Draft

Check No. _____ Dated _____ Bank _____ Branch _____

Subscriber desires the ordinary shares to be delivered as follows :

- Deposit the shares into my/our securities account held with the broker whose member No. _____ Securities account number _____
- Issue the shares in the name of "Thailand Securities Depository Company Limited" and deposit them under the Issuer's account no. 600
- Issue share scrip in my/our name

Authorized Officer _____

